

The close is expected **faster**



Boards want the pack in days, not weeks —
without adding people.

The month has not got longer



Boards

Monthly numbers expected sooner, with the story ready.

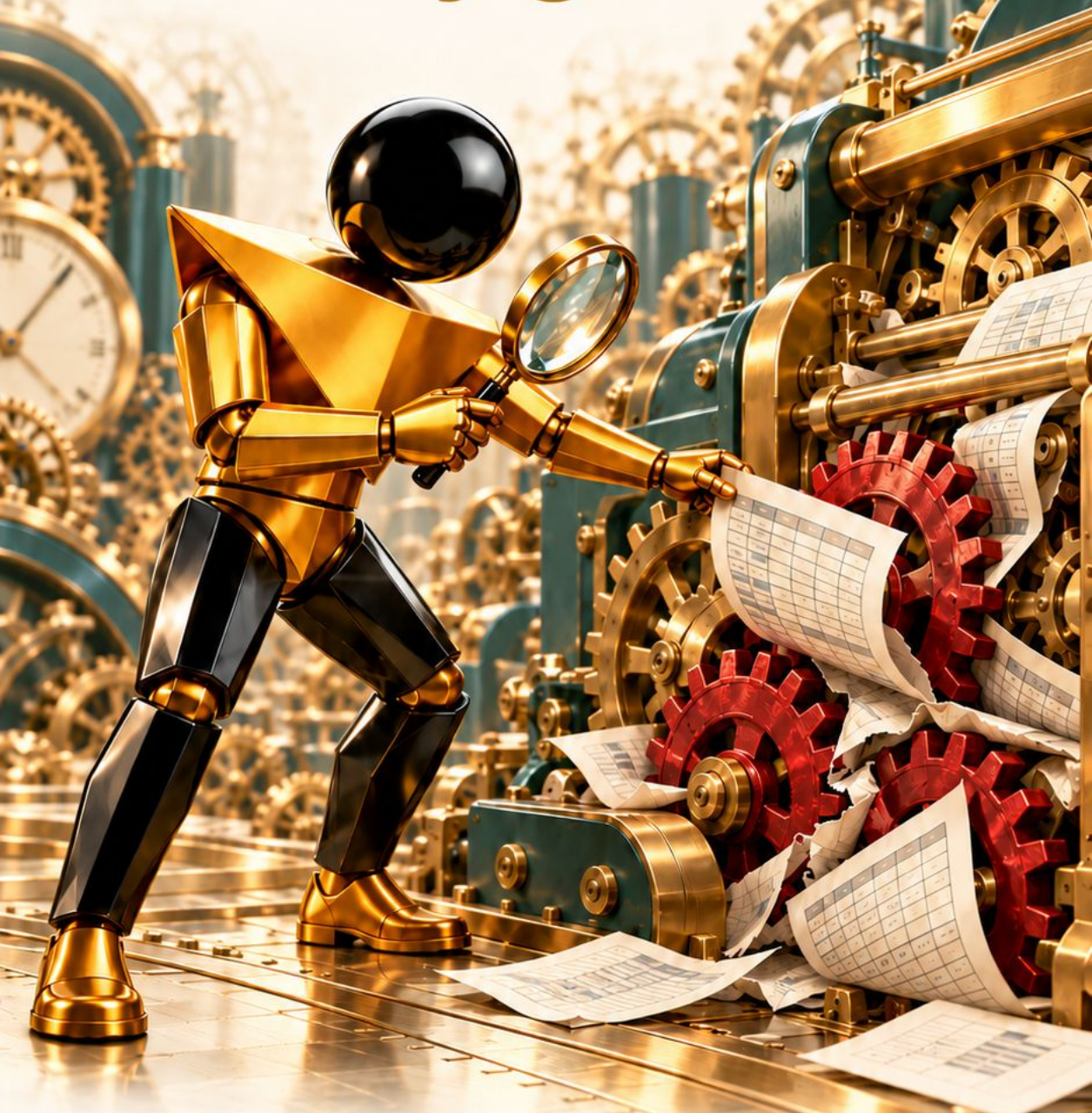
Teams

Most finance teams have not grown to match.

The answer

The time has to come from the process itself.

Where the days actually go



Reshaping

ERP exports rebuilt in Excel every month.

Reconciling

The same accounts matched by hand.

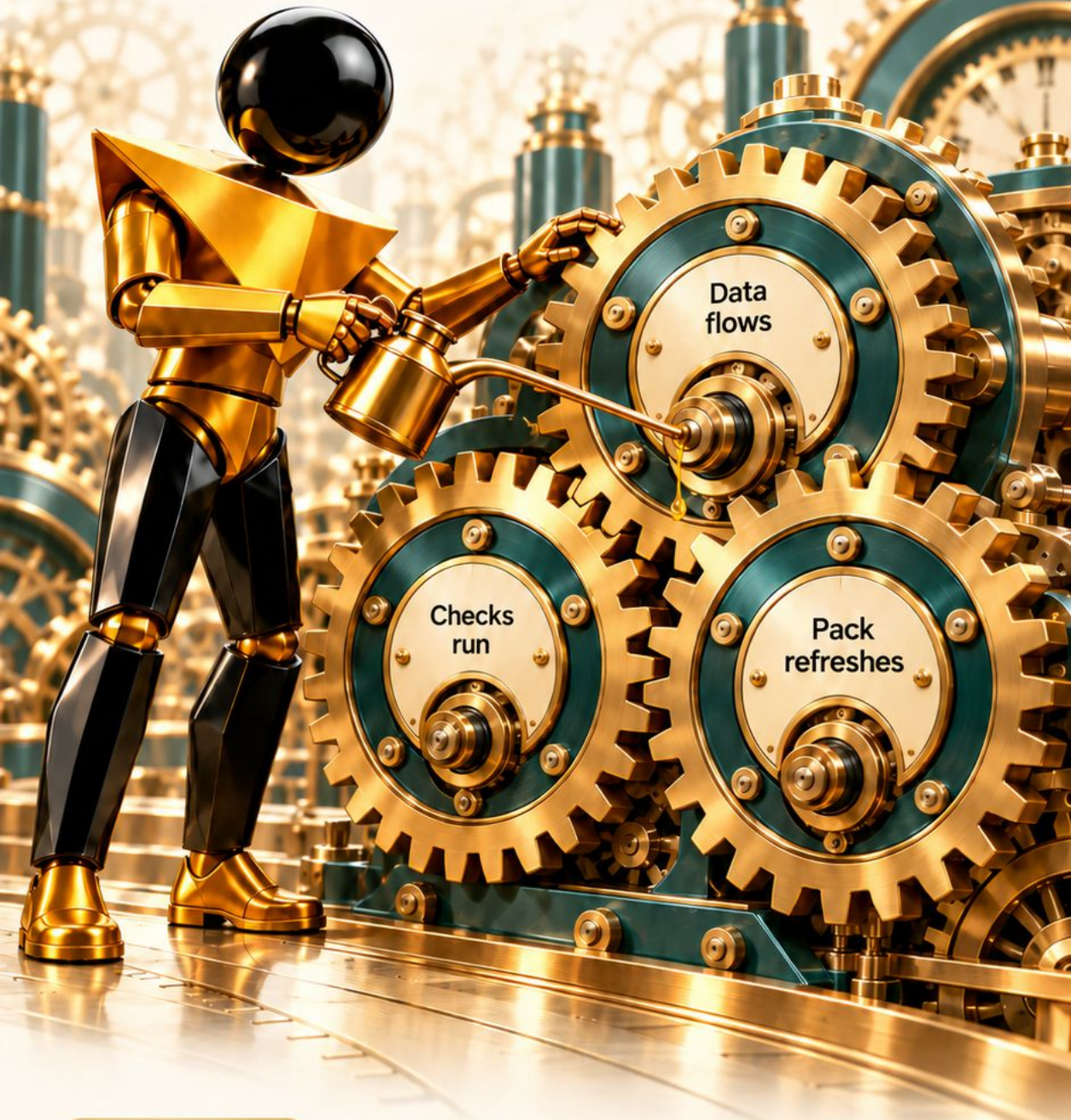
Chasing

Late entities and intercompany balances.

Rebuilding

Last month's pack copied and broken links fixed.

Fewer hand-offs, one source



Data flows

ERP data lands without reshaping.

Checks run

Reconciliations report only the exceptions.

Pack refreshes

The pack updates instead of being rebuilt.

Rebuilding, not reporting?



Copy

The pack starts as a copy of last month's file.

Repeat

The same reconciliation, line by line, every month.

Late

Variance explanations arrive after the board meeting.

One person

The close lives in one person's head.

Close. Refresh. Explain.



Close

The trial balance lands.

Refresh

P&L, balance sheet, cash flow and KPIs update.

Explain

Exceptions are listed; the team works on the story.

Built on your ledger



Reporting pack

A refreshable Power BI CFO pack on your ledger.

Reconciliations

Python routines that match and flag exceptions.

Your team

Training so your team runs both.

Thank you.



**Send us your problem —
free prototype**