

ERP is Storage



Storage is not Insight



Transactions

The ERP captures what happened.

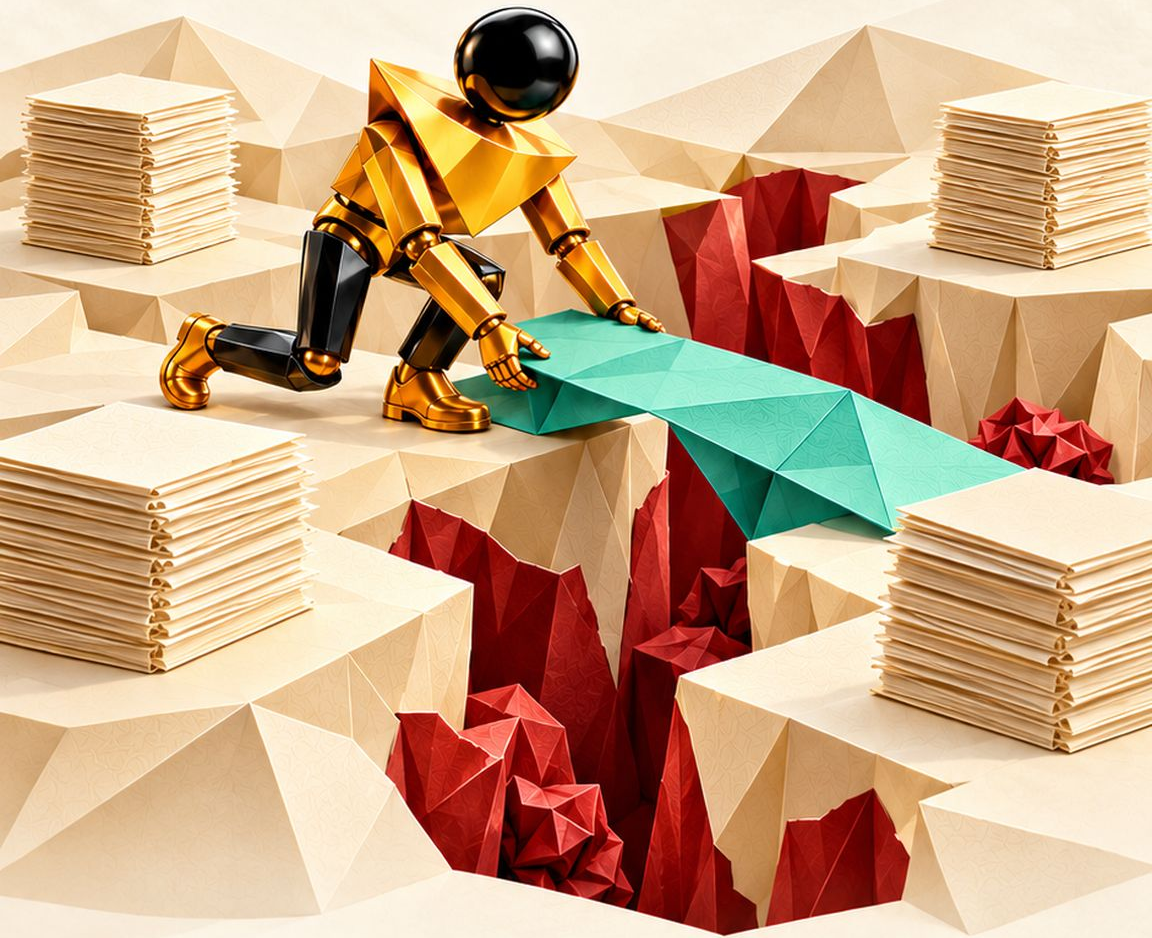
Structure

Accounts organise the records.

Insight

Finance explains what the numbers mean.

The gaps sit between files



Outside data

Budgets and operational files sit elsewhere.

Manual joins

Teams reconcile exports by hand.

Version drift

Different copies delay a clear answer.

Build the reporting layer



Map once

Give each record a reporting meaning.

Check early

Catch gaps before the pack is built.

Refresh

Update the view as the data changes.

Check before you report



Completeness

Know whether every source arrived.

Reconcile

Tie reporting totals back to the ledger.

Exceptions

Resolve unusual items before review.

One refresh. Many views.



Statements

Keep the financial view current.

Performance

Compare results across the business.

Drill-down

Trace a figure back to its source.

Built around your ERP



Existing data

Start with the records you already hold.

Finance logic

Map the structure your team needs.

Control

Keep each figure traceable and checked.

Thank you.



Next step

Send us your problem — free prototype