

Automation no longer needs IT



Reconciliations, exception checks and document reading on a finance team's own tools.

findi360

The tools moved to the finance desk



Then

Matching lists or reading PDFs needed a project.

Now

Power Query, Python and AI steps run from a laptop.

Owned

The finance team learns, runs and changes them.

What you can automate now



Reconciliations

Bank, AP, AR and intercompany.

Exception checks

The rules your team already applies, every time.

Document reading

Invoices and statements into tables.

Evidence

Dated outputs with their inputs attached.

Machines match. People judge.



Matching

Routine matches run unattended.

Review

People see only what did not match, and why.

Control

Every run leaves the same evidence.

Still done by hand?



Line by line

Reconciliations ticked off every month.

Keyed in

Documents typed into spreadsheets.

No trail

Audit asks for evidence nobody kept.

Too late

Exceptions found after the pack is out.

Run. Flag. Review.



Run

Every input goes through the same routine.

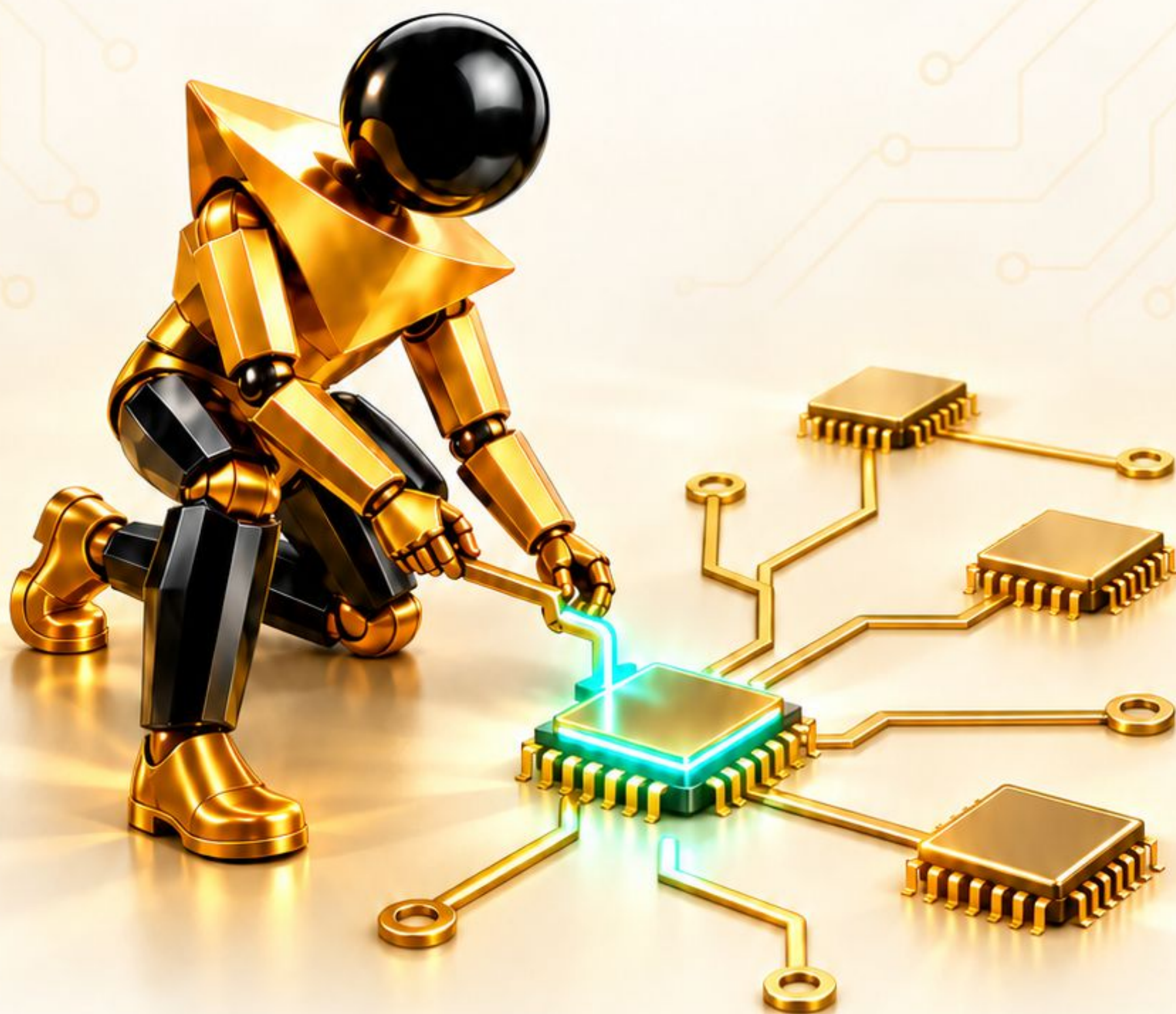
Flag

Exceptions are listed with the reason.

Review

A reviewer signs off a dated output.

Start small, then widen



One process

One reconciliation or one document type first.

Measure

See the time it saves before going further.

Your team

Training so your team runs and extends it.

Thank you.



Send us your problem — free prototype